

Dear CenterPoint Client,

The use of margin and engaging in [day trading](#) requires you to monitor your positions, leverage, and equity % levels closely. Please be mindful at all times of your position risk in your account and/or market volatility.

We generally consider equity levels at 40% or below to be at heightened risk, especially if there is only one position in the account. **If your equity level falls below 40%, your positions may be liquidated in an amount that will return your equity level to 40% or higher without notice.** In instances of high volatility, you may be subject to full liquidation at the discretion of our risk department.

**Calculation:** 
$$\frac{\text{Margin Equity}}{(\text{Shares} * \text{Current Stock Price})} = \text{Equity \%}$$

This notice is in accordance with the [Margin Disclosure Statement](#) provided upon opening your account. We would like to remind you about some of the risks involved with margin account trading, which include but are not limited to:

- ⦿ **The firm can force the closure/exit of any positions or assets without contacting you.**
- ⦿ You are not entitled to choose which securities or assets in your account are liquidated to meet a margin call or risk situation.
- ⦿ The firm can change its house maintenance margin requirements at any time and we are not required to provide you an advance written notice.

**\*Communication is key at these times, please contact our trading desk with any questions.\***  
**877-866-9111 / [trading@centerpointsecurities.com](mailto:trading@centerpointsecurities.com)**

In order to add the equity percentage column to your DAS Account Window, please follow the instructions below:

Right click in an unpopulated space on Account Window → Select Config → Add "EQ%" to your active columns → Click Commit

